



VFB Happening
zaterdag 23 maart 2024



TAO KIDS
BENT
LeenBakker
jbc
KREFEL
ZEB

jbc

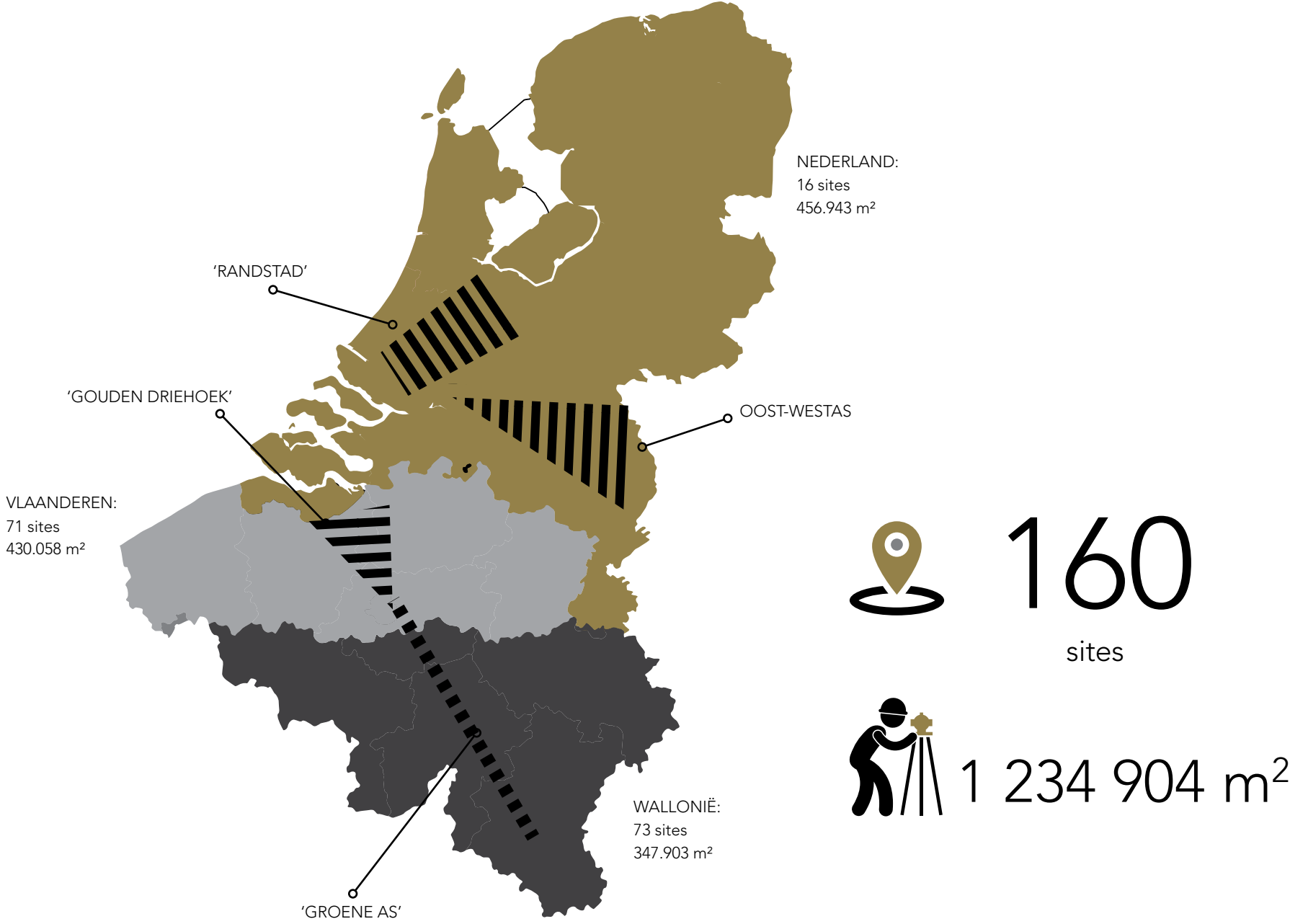
BENT





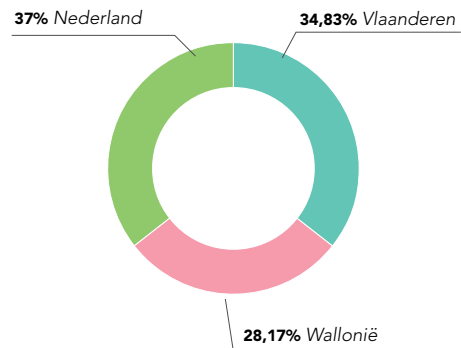
IN
RETAIL
WE
TRUST

Portfolio Retail Estates

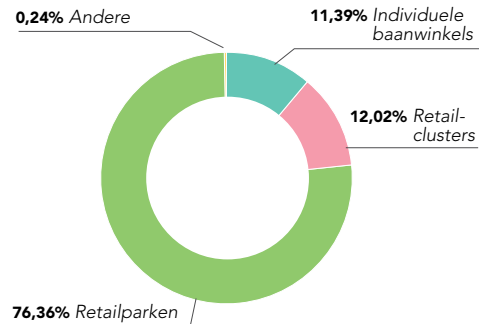


Portfolio Retail Estates

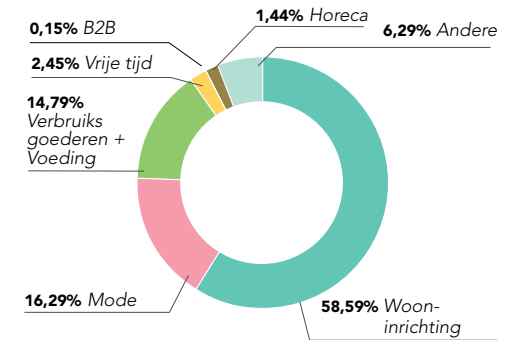
Geografische spreiding



Type gebouw



Handelsactiviteiten van de huurders



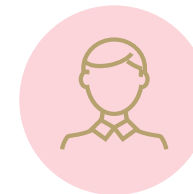
725
winkelpanden
in België

300
winkelpanden
in Nederland

1 025
winkelpanden



De vastgoedportefeuille van Retail Estates nv bestaat uit winkelpanden gelegen in de periferie van de grootste steden van België en Nederland.



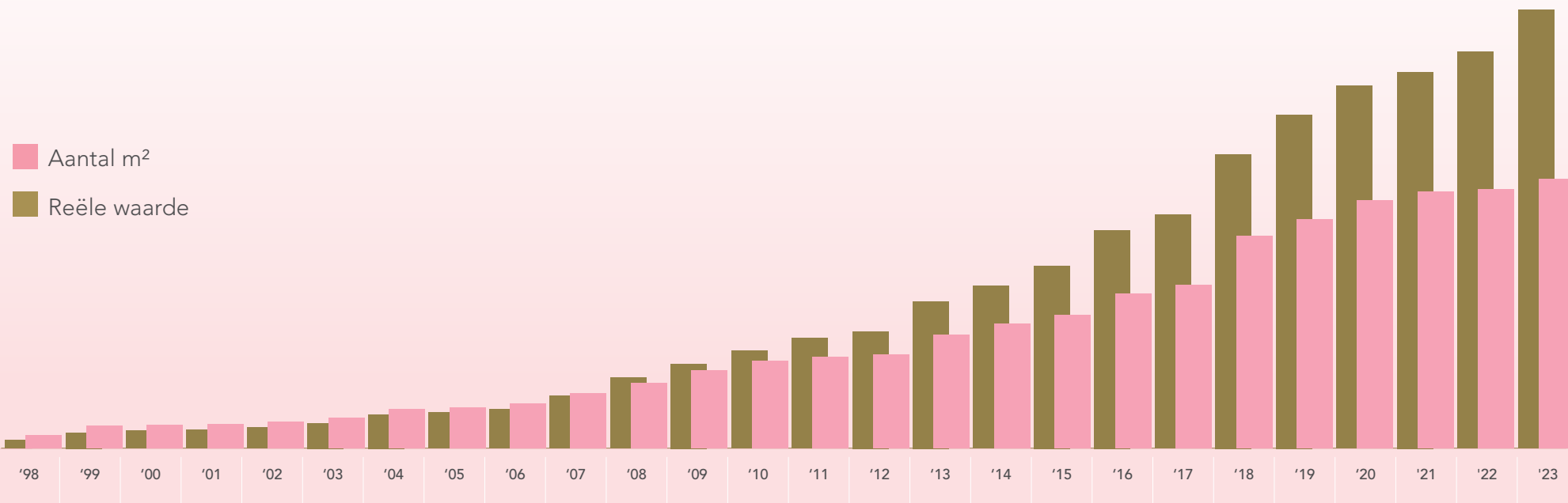
18



31

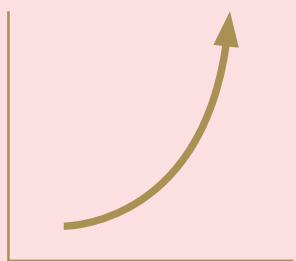
"We streven ernaar om voor ons compact en dynamisch team de juiste work-life balance te creëren met aandacht voor ieders persoonlijke noden."

Groei van de portefeuille van Retail Estates nv tussen 1998 en 2023



Reële waarde

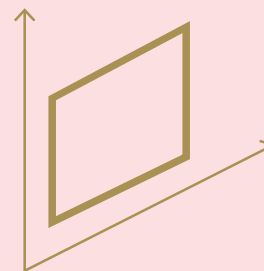
2 010,63 m€



Retail Estates nv spitst zich toe op een continue versterking van de kwaliteit van zijn vastgoed en de uitbreiding van de vastgoedportefeuille.


Winkeloppervlakte

1 234 904 m²



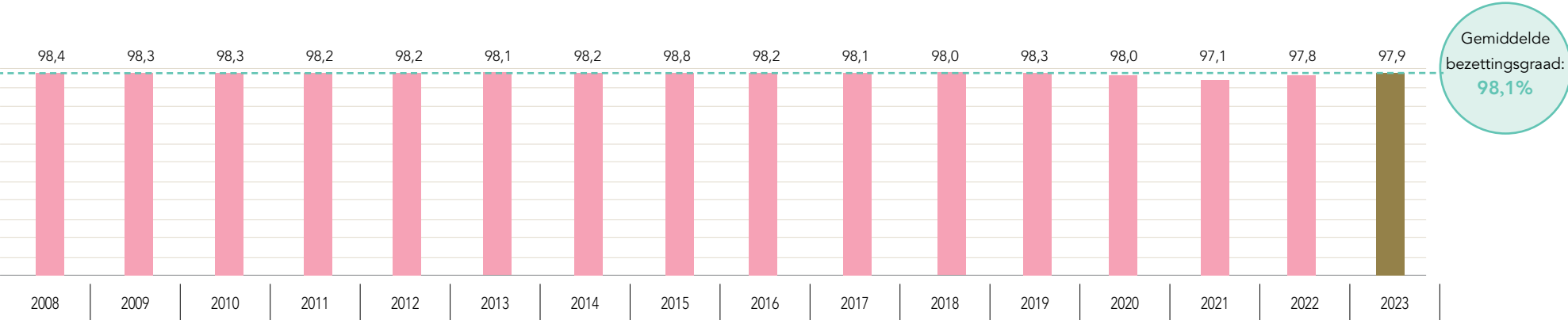
Retail Estates nv breidt zijn portefeuille uit door acquisities, projectontwikkelingen en optimalisatie van de vastgoedportefeuille.

Partner of choice



Klant	GILDE (KWANTUM / LEEN BAKKER)	MANDEMAKERS GROEP	MAXEDA DIY GROUP (BRICO / PRAXIS)	AUCHAN (KRÉFEL)	FNAC DARTY (VANDEN BORRE)
Jaarlijkse huur	6,24%	4,40%	3,18%	2,43%	1,98%

Historische bezettingsgraad (%)



Duurzaamheid



IN RETAIL WE TRUST

"GREEN RETAIL ESTATES"	"PARTNER OF CHOICE"
Verbetering van energie-efficiëntie	Aantrekken en ontwikkelen van talent
Thema: Energie-efficiëntie	Thema: Talent aantrekken en ontwikkelen
Toekomstgerichte oplossingen	Gezonde en veilige werkomgeving
Thema: Broeikasgasemissies	Thema: Gezondheid, veiligheid en welzijn
Toekomstbestendige panden	Bedrijfsethiek
Thema: Klimaatbestendigheid en -adaptatie Verantwoorde materiaalkeuze, waterbeheer en biodiversiteit & landgebruik	Thema: Cybersecurity, bedrijfsethiek en governance
Dialogo met stakeholders en met de gemeenschap	
Thema: Engagement t.o.v. de stakeholders en de gemeenschap, consumentengedrag en -bewustzijn	

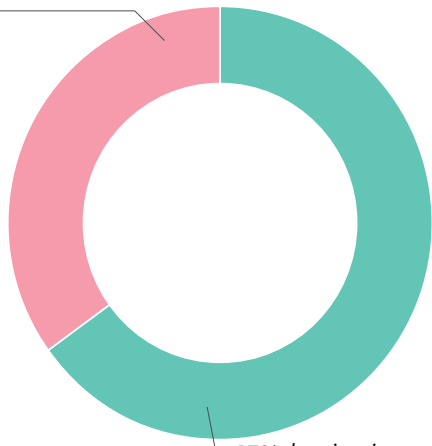
Belangrijke gebeurtenissen uit onze geschiedenis



Aandeelhouders

Institutionele versus particuliere beleggers

35% Particulier



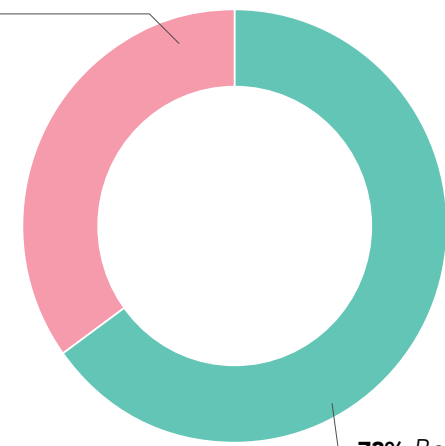
65% Institutioneel

Aandeelhoudersstructuur

Naam	%
Nextensa	9,40
AXA	5,31
FPIM/Belfius	4,98
Shopinvest	4,07
Blackrock	3,12
Degroof Petercam Asset Management	2,94

Belgische versus buitenlandse beleggers

27% Buitenlands

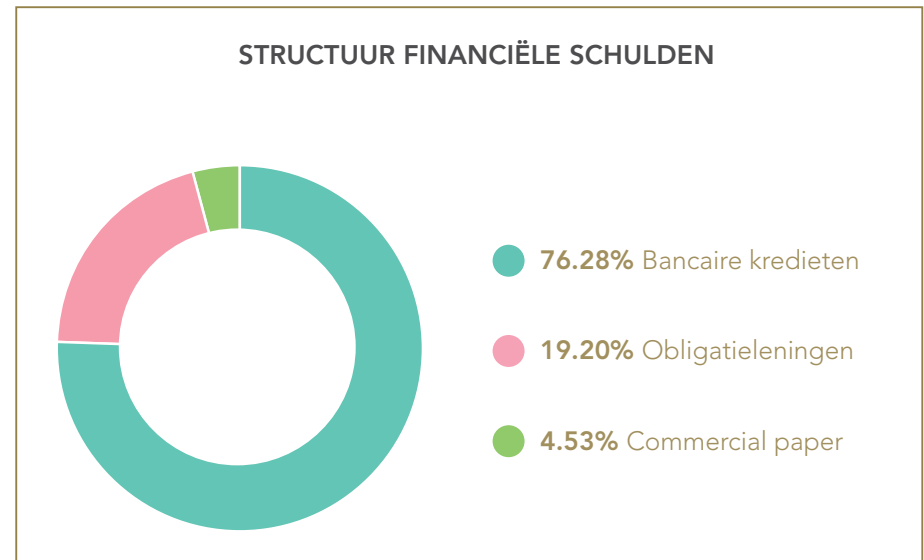
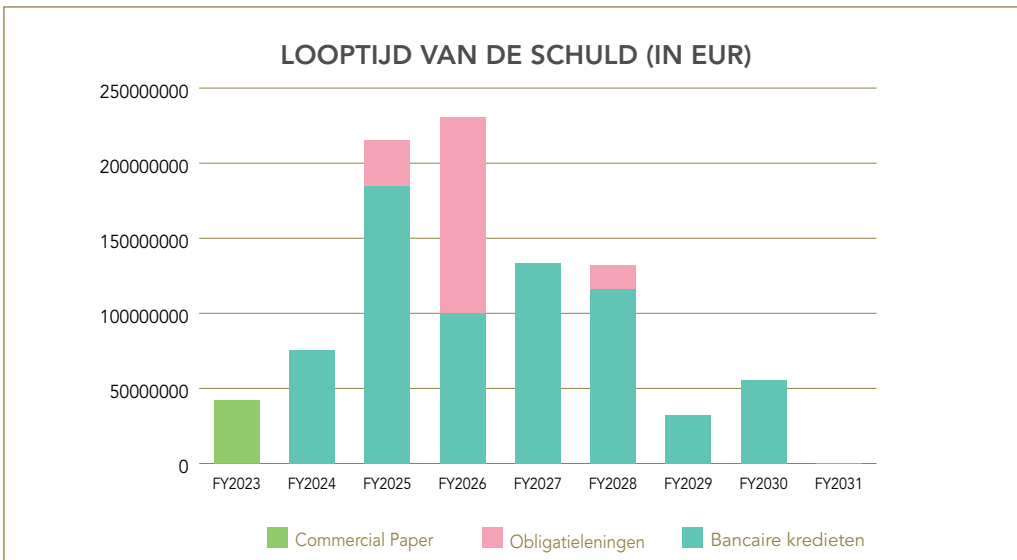
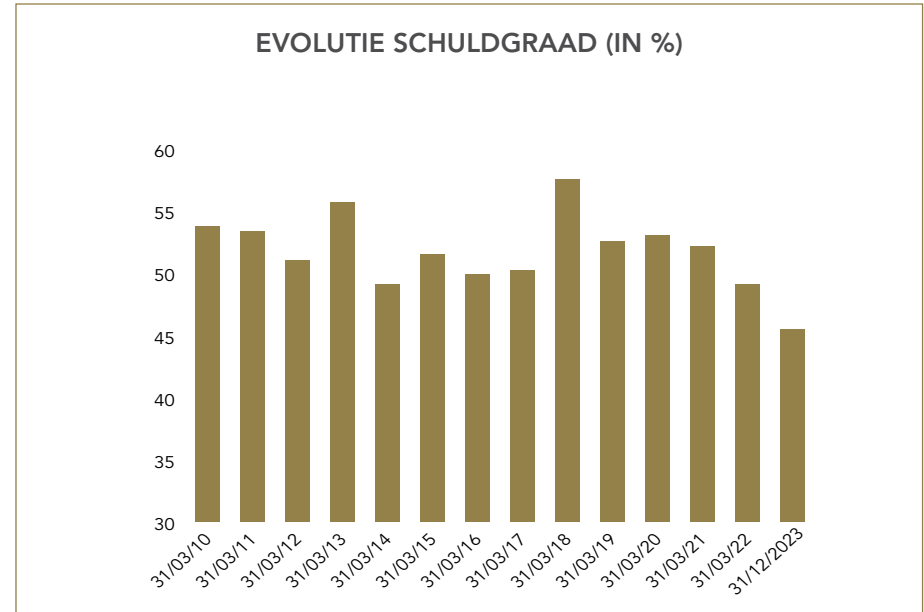
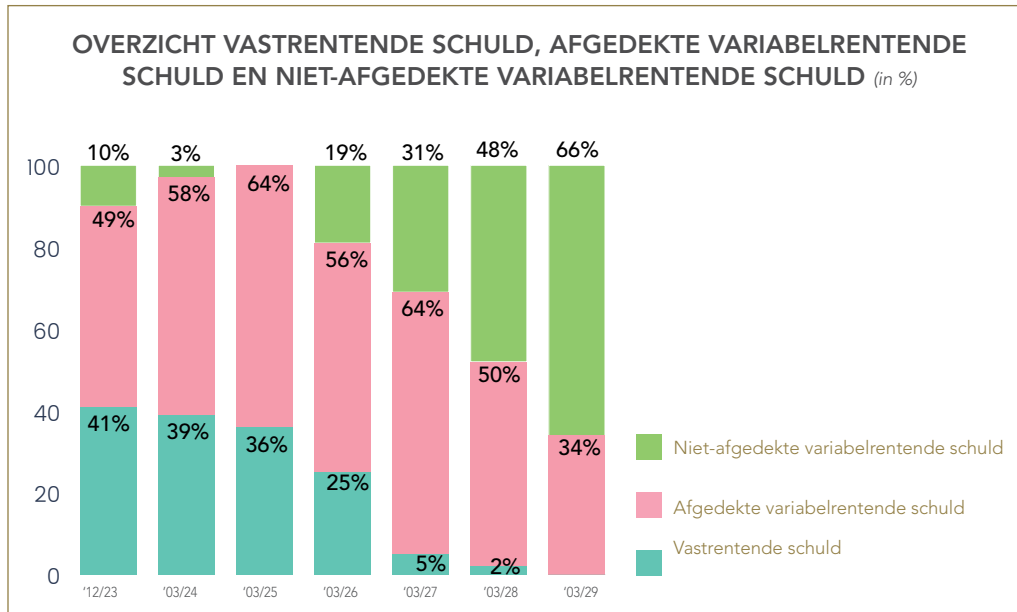


73% Belgisch

Hoogtepunten eerste negen maanden van het boekjaar 2023-2024



Financiële schulden op 31 december 2023





Aankoop retailpark
**ALEXANDRIUM
MEGASTORES**
in Rotterdam



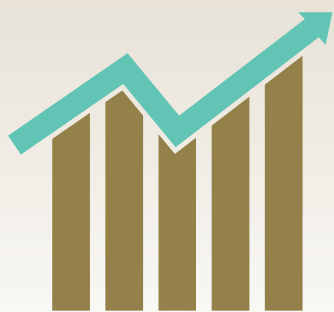


Aankoop verschillende
winkelunits in
**WOONMALL
ALEXANDRIUM**
in Rotterdam

Toekomstplannen



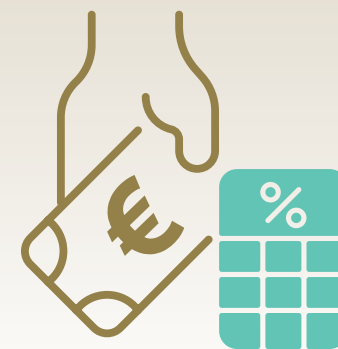
Groei door aankopen



Kostenbeheer



Stijgend dividend



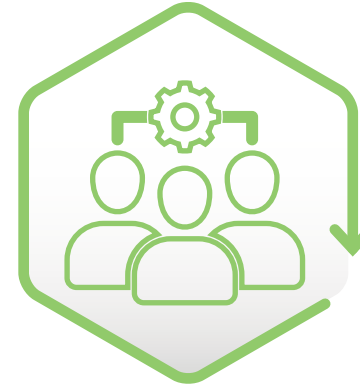
Waarom investeren in Retail Estates



Expertise in
retail



Partner of
choice



Sterk financieel
management



Gediversifieerde
vastgoedportefeuille
van 2 miljard euro



Langetermijn-
groei



Hoog
dividend

Waarom investeren in Retail Estates



Kopen

€ 76



Kopen

€ 73,5

"Top pick"



Kopen

€ 72



Kopen

€ 70



Houden

€ 70



Houden en
bijkopen op
(koers)zwakte

Financiële kalender

Bekendmaking jaarresultaten boekjaar 2023-2024	Maandag 27 mei 2024
Jaarverslag	Maandag 17 juni 2024
Algemene vergadering	Maandag 22 juli 2024
Ex-coupon datum dividend	Woensdag 24 juli 2024
Betaalbaarstelling dividend	Vrijdag 26 juli 2024



openbare GVW-SIR publique

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