

# IN RETAIL WE TRUST



Regulated information  
Ternat, 26 June 2019 – 2:05 PM

## INTENTION FOR A PRIVATE PLACEMENT OF 750,000 SHARES IN RETAIL ESTATES

TRADE IN RETAIL ESTATES SHARES SUSPENDED

## 1. Private placement

Retail Estates was informed of the fact that a package of 750,000 Retail Estates shares, issued earlier today within the context of a contribution in kind in accordance with the agreement for the acquisition of 56 retail properties<sup>1</sup>, will be sold today by the sellers through a private placement via KBC Securities NV and Kempen & Co NV.

## 2. Suspension of trade in Retail Estates shares

Following the private placement, the trade in the Retail Estates share on the regulated markets of Euronext Brussels and Euronext Amsterdam will be suspended temporarily until the results of this private placement will be published through a press release.

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<sup>1</sup> See first press release of 26 June 2019

## ABOUT RETAIL ESTATES NV

Retail Estates nv is a public regulated real estate company and more specifically a niche company that specialises in investing in out-of-town retail properties which are located on the periphery of residential areas or along main access roads into urban centres. Real Estates NV acquires these real properties from third parties or builds and commercialises retail buildings for its own account. The buildings have useful areas ranging between 500m<sup>2</sup> and 3,000m<sup>2</sup>. A typical retail property has an average area of 1,000 m<sup>2</sup>.

As of 31 March 2019, Retail Estates nv has 906 premises in its portfolio with a total retail area of 1,049,101 m<sup>2</sup>. The occupancy rate of the portfolio was 98.28% on 31 March 2019, compared to 98.11% on 31 March 2018.

The fair value of the consolidated real estate portfolio of Retail Estates NV as at 31 March 2019 is estimated at EUR 1,529,629 million by independent real estate experts.

Retail Estates NV is listed on Euronext Brussels and Euronext Amsterdam and is registered as a public regulated real estate company. As at 31 March 2019, the stock market capitalisation of the shares amounts to EUR 927.52 million.

Ternat, 26 June 2019

Jan De Nys, CEO of Retail Estates nv

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### For more information, please contact:

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